American Benefits Council

Benefits Briefing Webinar:

Retirement Policy Legislative & Regulatory Update

Thursday, July 18, 2 p.m. to 3:30 p.m. ET

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BENEFITS BRIEFING: Retirement Policy Legislative & Regulatory Update Thursday, July 18, 2 p.m. to 3:30 p.m. ET

The American Benefits Council will host a **Benefits Briefing webinar** on **Thursday, July 18** at **2 p.m. Eastern Time**, to discuss recent and upcoming retirement policy legislative and regulatory developments, including:

- Tax proposals affecting retirement plans
- <u>Retirement Plan Simplification and Enhancement Act (Neal)</u> and potential legislative activity from Senate Health, Education, Labor and Pensions (HELP) and Finance committees
- Defined benefit plan legislative issues (accounting, funding, Pension Benefit Guaranty Corporation premiums)
- Defined benefit plan de-risking
- "Financial soundness" triggers, with respect to reportable events and Section 4062 issues
- Fiduciary definition regulatory project
- Benefit statements and lifetime income illustrations.
- Hybrid plan regulations

Lynn Dudley, senior vice president, retirement and international benefits policy, will moderate the call. She will be joined by **Kent Mason** and **Michael Hadley**, from Davis and Harman LLP, who will provide expert analysis.

Members are encouraged to <u>submit questions and comments in advance</u> to Lynn Dudley at <u>ldudley@abcstaff.org</u>.

It is recommended that you connect to the call 5-10 minutes early, as the WebEx platform may take several minutes to load on your computer. Once you enter the meeting, you will automatically receive the audio broadcast of the meeting over your computer speakers, so you will not be required to call in. You will be able to ask questions of the presenters and panelists by typing your question into the Q&A panel.

New: Council webinars may be used toward continuing education/renewal requirements for many professional accreditation programs, but only by means of self-certification. Descriptions of past programs are available by <u>clicking here</u>. Please retain your registration confirmation for your verification records.

For questions related to registration – or if you have colleagues at your organization who would like to participate in this call, but do not regularly receive Council materials – please contact <u>Deanna Johnson</u>, director, membership, or <u>Sondra West</u>, membership services coordinator, at (202) 289-6700.